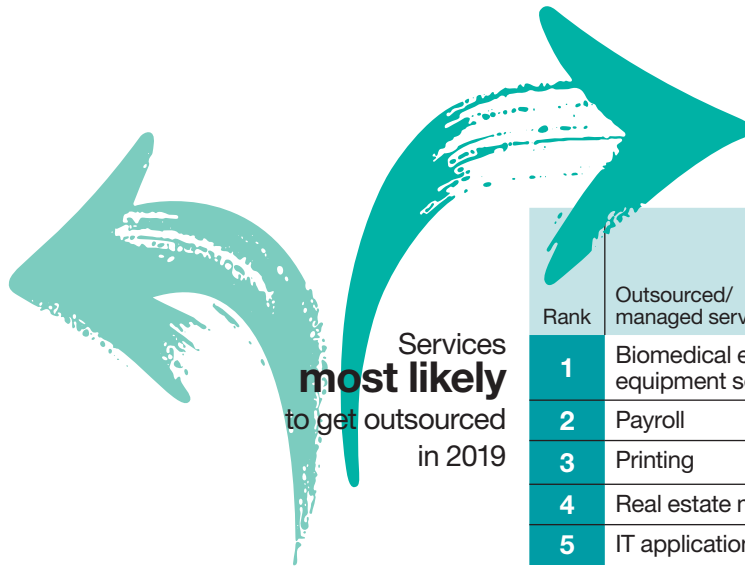


# Whose job is on the line?

Everything is under consideration as providers continue to look for ways to tighten their belts. Outsourcing continues to be one of the most favored approaches, although exactly where outsourcing is taking place may come as a surprise.



Services **most likely** to get outsourced in 2019

Rank	Outsourced/ managed service	Percentage of providers vetting/ considering outsourcing in 2019	Percentage of providers that are executing or implemented outsourcing in 2018
1	Biomedical engineering and equipment services	97%	80%
2	Payroll	97%	89%
3	Printing	97%	93%
4	Real estate management	96%	92%
5	IT application development	95%	83%



Services **least likely** to get outsourced in 2019

1	Speech pathology	10%	15%
2	Public relations	13%	82%
3	Hyperbaric	13%	60%
4	Physical and occupational therapy	14%	30%
5	Training and clinical staff education	17%	26%

**Largest growth** in healthcare outsourcing sectors

Rank	Outsourced/ managed Service	Percentage change in demand, 2015-19	Percentage of providers vetting/ considering outsourcing in 2019	Percentage of providers that are executing or implemented outsourcing in 2018
1	Teleradiology	97%	90%	13%
2	Diagnostic imaging equipment: cardiology and radiology	91%	90%	18%
3	Radiology department	90%	62%	10%

**Largest decline** in healthcare outsourcing sectors

1	Public relations	-492%	13%	82%
2	Hyperbaric	-392%	13%	60%
3	Physical and occupational therapy	-150%	14%	30%