

# 2017 Value-Based Payment Study Congressional Briefing

Wednesday, November 29, 2017  
9:30 - 10:30 a.m. ET  
122 Cannon House Office Building

**Humana.**



AMERICAN ACADEMY OF  
FAMILY PHYSICIANS



# 2017 Value-based Payment Study Results

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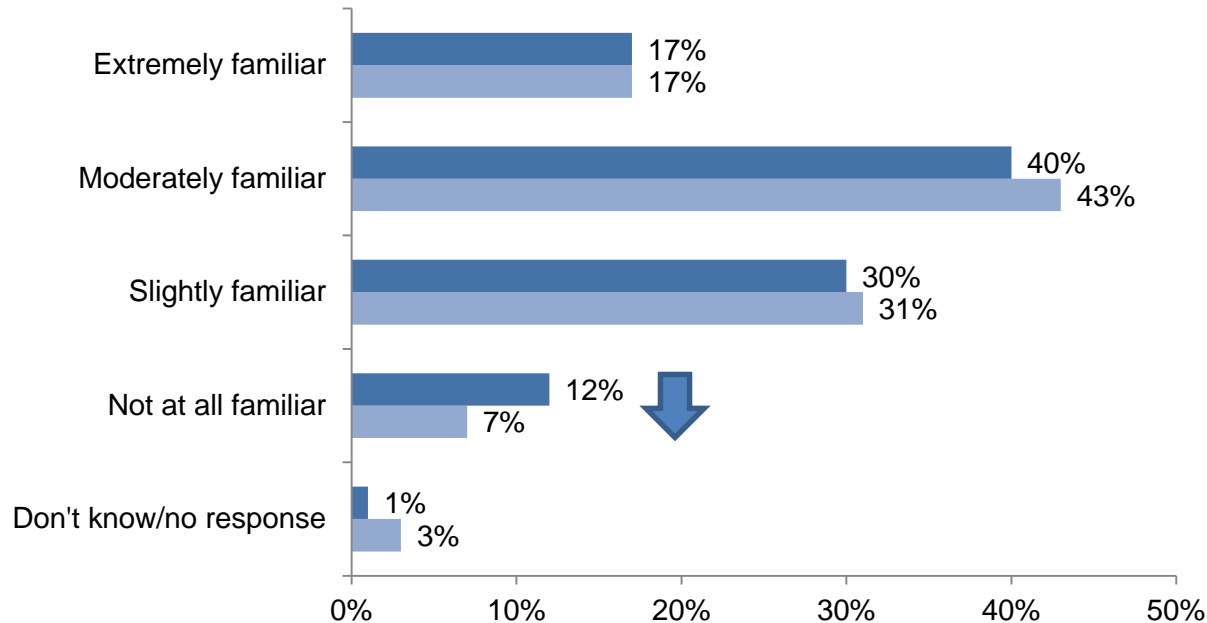
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Progress continues toward value-based payment, but major barriers still stand in the way

# Progress

# Value-based Payment Familiarity

How familiar are you with the concept of value-based payment?



# Value-based Payment Utilization

What is your current status or strategy towards value-based payment?	2015	2017
<b>Actively pursue VBP opportunities today</b>	44%	<b>47%</b>
Develop capabilities, but wait until the results are better known before fully pursuing	23%	21%
Hold off on making changes, focus on optimizing under fee-for-service	22%	19%
Other	10%	13%

# Value-based Payment Distribution

How are value-based payments distributed within your practice? (multiple selection)	2015	2017
<b>Distributed to physicians based on achieving quality and/or outcome measures targets</b>	<b>18%</b>	<b>37%</b>
<b>Funneled through administration and are not directly distributed to physicians</b>	<b>26%</b>	<b>18%</b>
Mixed model (administration and physicians)	5%	10%
<b>Don't know</b>	<b>33%</b>	<b>31%</b>
Other	15%	5%

# Changes to the Practice

What changes to your practice are you making or have been made to participate in value-based payment? (multiple selection)	2015	2017
Updating or adding Health IT Infrastructure	54%	54%
<b>Hiring/hired care management or care coordinators</b>	<b>33%</b>	<b>43%</b>
Hiring/hired behavioral health support	15%	22%
<b>No changes made</b>	<b>26%</b>	<b>14%</b>



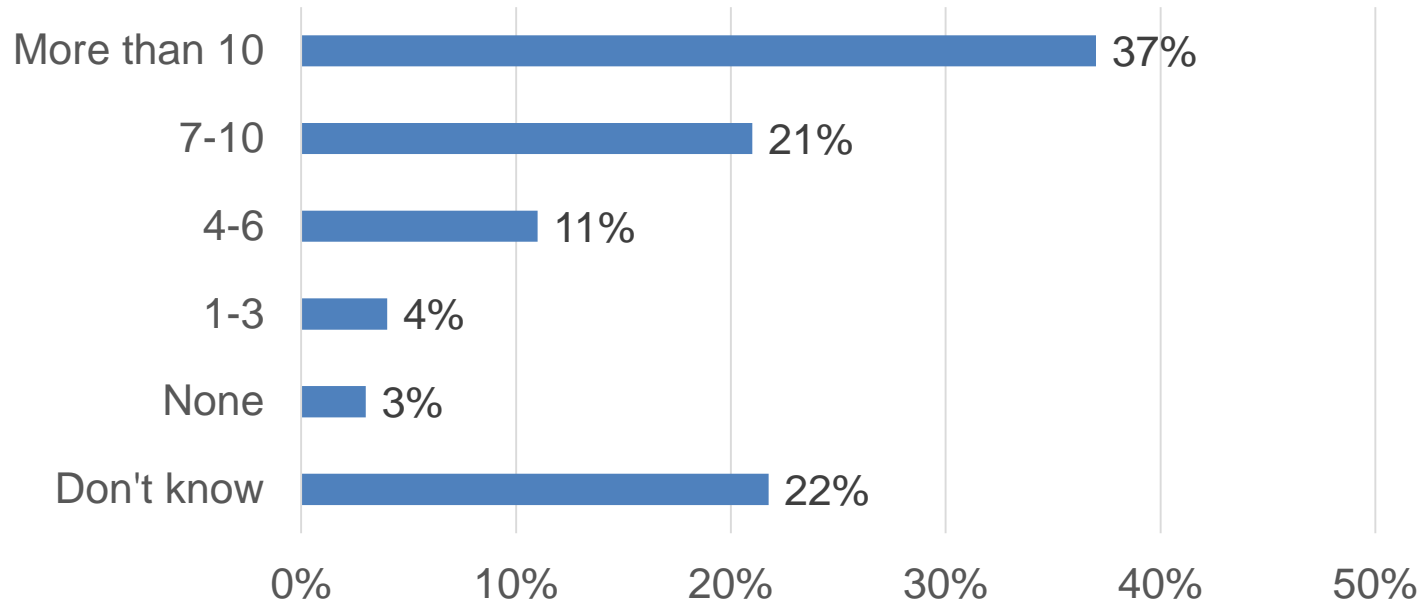


# Barriers

# Skepticism

Statements regarding implementation of VBP programs	2015	2017
Lack of evidence that using performance measures results in better patient care	62%	62%
VBP will increase the work for physicians without a benefit to the patient	59%	58%

# Number of Payers/Health plans



# Major Barriers to Value-based Payment

Physicians see as a barrier to implementing value-based care delivery (multiple selection)	2015	2017
Lack of staff time to implement care functions that support value-based payment	91%	90%
No uniform payer reports on performance	75%	75%
Lack of standardization of performance measures and metrics	74%	78%
Unpredictability of revenue stream	81%	76%

# In Summary

- Family Physicians are pursuing value-based payment opportunities and adopting delivery models
- Fewer family physicians are standing still/doing nothing
- Significant barriers to value-based payment model implementation